



Society of the Sacred Heart™
United States – Canada

DONOR FORM FOR STOCK TRANSFER

Thank you for your interest in making a gift of stock to the Society of the Sacred Heart. Please find our brokerage information for stock and wire transfers below.

To assure you receive proper credit for your gift or if you have questions, please contact:

Anne Wiehagen, Director of Mission Advancement

email: awiehagen@rscj.org

work: 314-880-0551

cell: 314-369-7257

Stock Transfers:

DTC: #0015

For the benefit of: SOCIETY O/T SCRD HRT, US-CAN PR INC / 850-017393

Brokerage Firm: Morgan Stanley LLC

Branch Address: 1747 Pennsylvania Ave NW, Suite 700, Washington, DC 20006

Contact name: Jack Halpert

Contact phone: (202) 292-5488

Transfers via Fed Funds System:

Bank: Citibank, New York

Address: 111 Wall Street City, State and Zip: New York, NY 10043

ABA#: 021000089

Credit: A/C#40611172

Name: Morgan Stanley

For further credit to: A/C 850-017161 Society of the Sacred Heart

All DTC eligible securities: deliver to DTC Clearing 0015

Updated 6/4/2021